

Daily Market Update

February 1, 2023

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CSX Stocks

CSX Index

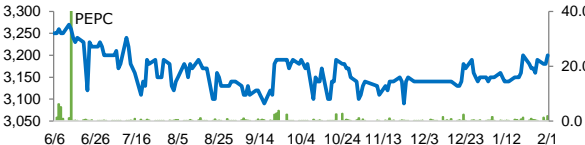
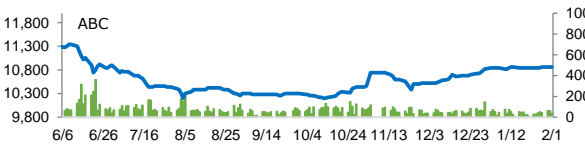
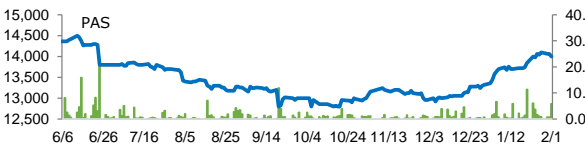
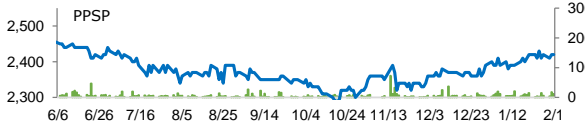
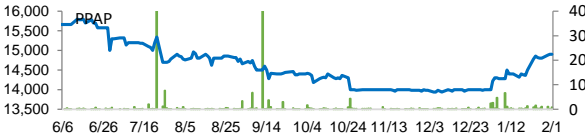
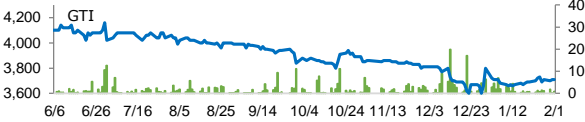
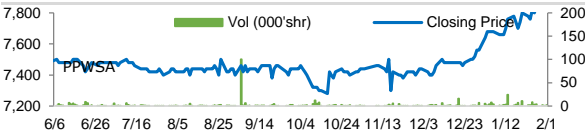
Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
491.7	-0.05	56,169	7,457

Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PPWSA	7,840	0.00	0.00	3.7	7,840	7,660	1,942	682
GTI	3,710	0.00	0.00	-2.4	3,730	3,660	873	148
PPAP	14,900	0.00	0.00	6.4	14,900	14,280	795	308
PPSP	2,420	0.00	0.00	1.3	2,430	2,380	12,163	174
PAS	14,000	-0.43	-0.43	5.1	14,100	13,640	5,818	1,201
ABC	10,860	0.00	0.00	0.4	10,860	10,820	32,706	4,704
PEPC	3,200	0.63	0.63	1.6	3,200	3,140	1,872	240
DBDE	2,430	-0.41	-0.41	1.7	2,440	2,390	348	45
JSL	4,800	0.00	0.0	-3.2	4,840	4,800	1,626	123

1D = 1 Day; 1M = 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

Performance of Stocks



Valuation Ratios

Update!	EPS (ttm,KHR)	BPS* (KHR)	P/E (ttm,x)	P/B (mrq,x)	P/S (ttm,x)	EV/EBITDA (ttm,x)
PPWSA	3Q22 1,242	9,852	6.31	0.80	1.97	8.46
GTI	3Q22 178	7,138	20.87	0.52	0.32	71.67
PPAP	3Q22 2,897	18,416	5.14	0.81	2.08	5.63
PPSP	3Q22 328	3,576	7.37	0.68	1.00	16.80
PAS	3Q22 1,568	5,986	8.93	2.34	3.39	15.01
ABC	3Q22 1,702	12,067	6.38	0.90	1.62	NA
PEPC**	2Q22 33	1,468	97.09	2.18	1.11	26.20
DBDE	3Q22 -123	1,426	NA	1.70	0.73	2.63

NOTE: ttm= trailing-twelve months; mrq = most recent quarter; *Excluding equity of non-common shares for PPWSA, PPAP and PAS; **FY ending in June

News Highlights

Stock Market

CSX index edges down slightly

On Feb 1, 2023, the CSX index retreated 0.05% from the previous close to 491.7pts. Only PAS made loss on the main board, edging down 0.43% to KHR14,000. PEPC shares gained 0.63% to end at KHR3,200. The other stocks were unchanged. On growth board, DEBDE shares fell 0.41% to KHR2,430, while JSL shares remained unmoved. Today only 56,169 shares changed on hands on the main board. (Source: YSC Research)

Economy and Industry

Govt issues additional measures for tourism recovery The Royal Government of Cambodia (RGC) on Monday issued another set of guidelines on additional measures to further control the impacts of the recovery of tourism in Cambodia as the economy has still been at high risk and uncertainty of regional and global changing trends, while international arrivals may grow slow, according to a statement. The government would extend the waiver of monthly payment of all types of taxes, except VAT, for another three months from Jan to Mar 2023 for hotels, guesthouses and tour agency firms that have business activities in Siem Reap. However, they are still required to file their tax revenue and E-VAT systems every month during this period, said the statement. (Source: Khmer Times)

Private education sector gets tax exemption for another 5 years Private education institutions will get tax exemptions for another five years from 2024 to 2028, according to Prime Minister Hun Sen. The decision was made in response to the request of the Cambodian Higher Education Association (CHEA). The Premier stated that private educational institutions are important partners of the government in promoting the education sector in Cambodia. (Source: Khmer Times)

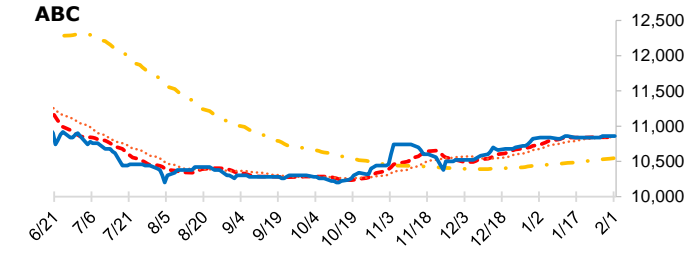
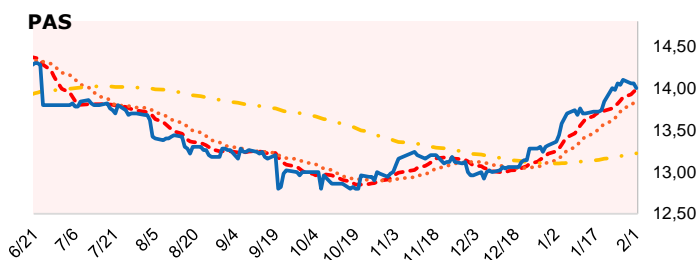
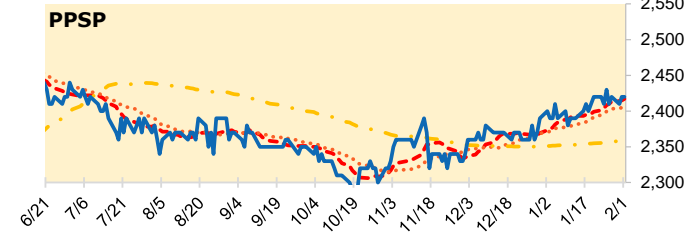
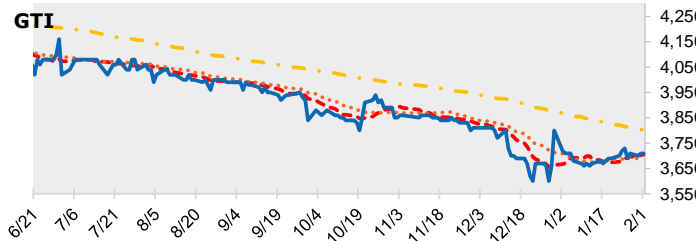
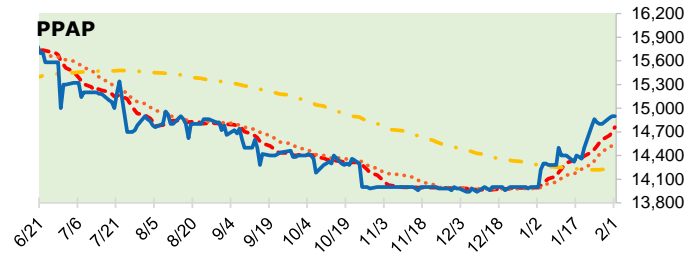
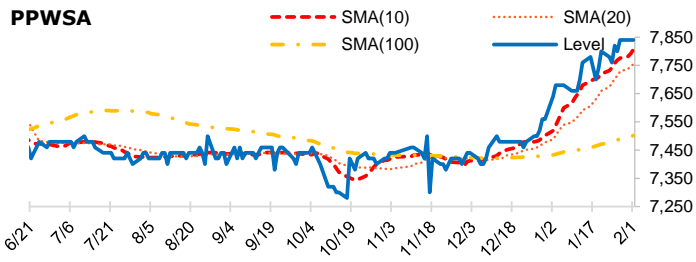
Corporate News

SMBC eyeing investment opportunity in logistics and tourism port A delegation of Sumitomo Mitsui Banking Corporation (SMBC) met with Cambodia's Minister of Public Works and Transport Sun Chanthol on Monday, seeking for investment opportunities in Cambodia, especially in areas of logistics and tourism port. They expressed their particular interest in Kampot International Tourism Port and Logistics Master Plan Development Project which consists of some 332 projects worth more than \$48bn. The minister informed the guests that transport infrastructure and logistics development remains a main strategy of the Royal Government of Cambodia to enhance the national economy. (Source: Khmer Times)

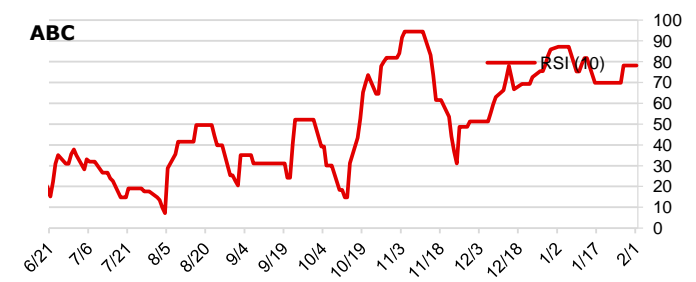
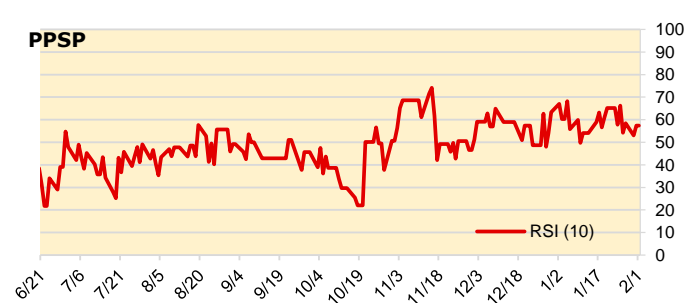
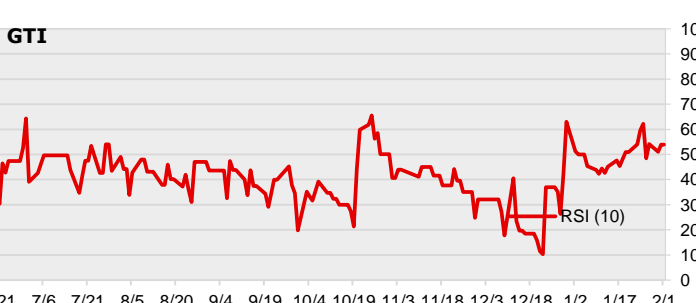
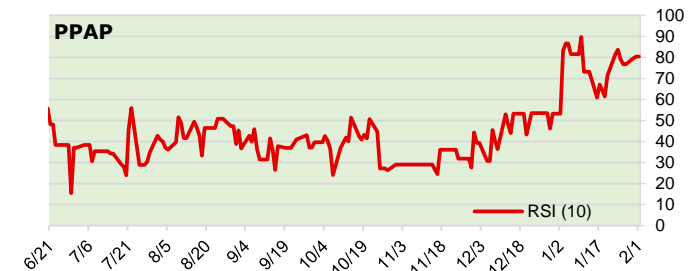
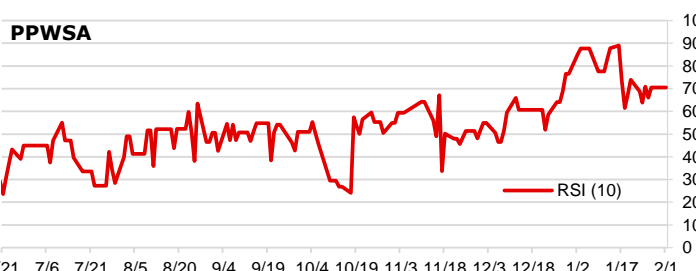
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index
 Source: YSC Research